^{21st June 2025} Bgse Financials ltd

NEWSLETTER

21st June 2025

Market Overview

"June 2025 was a volatile yet generally positive month for Indian markets. The market saw a moderate uptrend driven by positive domestic policy support and global cues, despite volatility from geopolitical tensions"

Phase 1: June 1–9

- **Positive Start**: Nifty and Sensex moved higher on expectations of dovish RBI action.
- June 9 RBI Surprise:
 - **Repo rate cut**: 50 bps
 - CRRcut:100bps

This **triggered a market rally**, especially in rate-sensitive sectors like banks, auto, and real estate.

Phase 2: June 10–14

- Profit Booking and Geopolitical Shock:
 - Sharp sell-offs on June 13 due to Israel–Iran conflict escalation.
 - Sensex fell ~573 pts, Nifty ~170 pts.
 - Oil prices spiked, INR weakened ($\sim \$86.7/\$$).

Phase 3: June 16–20

- Recovery & Breakout:
 - June 16: Broad-based rebound led by IT, banks, and FMCG.
 - **June 20**: Major rally on:
 - Cooling geopolitical tensions
 - RBI easing infra lending norms
 - Global markets stabilizing

🚫 Key Market Drivers

FactorImpact▼ RBI Rate & CRR CutsPositive liquidity-driven rally● Middle East TensionsShort-term volatility, oil spike☑ US Fed stanceDovish tone helped risk appetite☑ INR DepreciationHurt importers, boosted exporters③ Technical BarriersNifty resisted near 25,000 repeatedly
, has broken on 20th June

Sectoral Highlights



Led by liquidity boost & RBI easing Stable global outlook & weak rupee Lower rates revived buying interest Oil price volatility due to tensions RBI's infra-finance reforms helped

🔦 <u>Technical Outlook</u>

- **Resistance**: Nifty faced repeated selling pressure at 25,000–25,200.
- **Support**: Key zone around **24,600–24,700** held firm.
- Indicators: RSI and MACD showed bullish divergence by June 20.

<u>Rupee & Commodities</u>

- INR/USD: Fell from ~₹85.8 to ~₹86.7 mid-month, then stabilized.
- Crude Oil: Rose from ~\$75 to ~\$79/barrel mid-June due to Middle East concerns.

Outlook for Late June 2025

- Watch 25,200 level: Clean breakout could fuel another up-leg to ~25,500.
- Risks: Any renewed geopolitical flare-up or sharp oil spike could pull markets lower.
- Q1 Results Season: Earnings momentum and management commentary will guide stock-specific movements.

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ECONOMY NEWS

1. RBI Policy & Monetary Updates

- June 6: The Monetary Policy Committee (MPC) cut the repo rate by 50 bps, citing favourable inflation and front-loading rate cuts to stimulate growth
- The RBI also changed its stance from 'accommodative' to 'neutral', aiming to boost **Consumption and investment** after seeing retail inflation fall to 2.82% in May
- Growth outlook maintained: The RBI retained its FY26 GDP forecast at 6.5%, with agriculture, industrial output, and services as key drivers
- MPC minutes highlighted Governor Malhotra's push for growth-backed policies, especially amid global uncertainty.

2. Global Forecasts & Growth Projections

- World Bank (June): Revised India's FY26 growth forecast to 6.3%, retaining its stance on India being the fastest-growing large economy
- United Nations: Also lowered its 2025 growth estimate from 7.1% to 6.3%, crediting resilient private consumption and public investment
- IMF/Moody's: Projected India's growth between 6.2–6.3% for FY26, flagging global trade tensions as risks.

3. Currency, Commodity & Market Impacts

- **Rupee moves**: The USD/INR exchange rate fell to 86.5800 on June 20, 2025, down 0.14% from the previous session. Over the past month, the Indian Rupee has weakened 1.14%, and is down by 3.60% over the last 12 months.
- Oil & bonds: Rising crude Brent crude oil futures declined 2.3% to settle at \$77 per barrel on Friday but still posted a third consecutive weekly gain.
 , pushed up bond yields, and made RBI interventions critical for markets.

4. Infrastructure, Investment & Industry

- Government borrowing: On June 20, RBI announced a ₹27,000 crore reissue of government securities maturing in 2029 & 2054
- Exports & trade facilitation: Finance Ministry and CBIC initiated steps to streamline GST registration, improve port cargo facilities, and shift shipments amid Iran–Israel tensions
- Amazon expansion: Announced a \$233 million investment in India for infrastructure, tech, and delivery upgrades—aligning with its \$26 billion by 2030 plan
- Cognizant job creation: Billon-rupee investment to build a new campus in Visakhapatnam, generating 8,000 jobs—continuing IT sector shift to tier-2 cities

5. Economic Infrastructure & Connectivity

- Expressway developments:
 - Gorakhpur link e-way was inaugurated with advanced safety features and emergency services—expected to catalyse regional industrial growth
 - Continued progress on Bengaluru–Chennai and Ganga Expressway corridors, promising reduced travel time and boosting industrial and real-estate growth.

S 6. External Developments & Geopolitical Response

- **Operation Sindhu**: On June 18, India evacuated 110 nationals from Iran amid Israel–Iran escalation
- **S. Jaishankar's diplomatic tour**: From June 8 onwards, Minister Jaishankar visited France, the EU, and Belgium to strengthen strategic-economic ties

"Here's a Quick look at India's engagement at the <u>G7 Summit</u> (June 15–17, 2025) in Kananaskis and its broader implications for the Indian economy"

<u> Economic Takeaways</u>

Dimension	Likely Impact on India's Economy						
Trade Deals	Re-energized Canada trade; improved export-investment climate						
FDI Inflows	Renewed interest from Canadian investors, especially in clean-						
	tech, minerals						
Security	Reduced geopolitical risks, bolstered investor confidence						
Cooperation							
Global Leadership	Elevated access to climate/digital finance, tech & supply-chain						
	alliances						
Diaspora Links	Smoother remittances, mobility, and cultural-business exchanges						

Outlook

- **Near-term**: Watch for announcements on EPTA negotiations, new Indian ventures receiving Canadian backing, and joint infrastructure projects.
- Medium-term: Continued alignment in multilateral summits (G20, COP) as India leverages its G7 outreach status.
- **Risks**: Any repeat of diplomatic mistrust (e.g., over intelligence or external interference) could derail economic momentum.

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	Positional calls given for the Year 2024										
SI No	Scrip Name	Sector	CMP	Market Cap(In Cr)	Buy	Target	Stop-Loss	Status			
1	SuryaRoshni	Steel - Tubes/Pipes	603	6572.6	585-610	657-725	550	Targets Achieved			
2	Hdfc Bank	Banking	1430	1087047	1400-1440	1480-1520	1370	Targets Achieved			
3	Dwarikesh Sugar Ind	Sugar	81.85	1541.25	80-83	88-94	77	Targets Achieved			
4	Munjal Auto Industries	Auto Ancillaries	92.45	925	88-92	98-105	84	Targets Achieved			
5	Allcargo Logistics	Logistics	87.8	8625	85-88	92-105	80	SLTriggered			
6	Ujjivan Small Finance Bank	Finance - Banks - Private Sector	55.9	10951.54	54-56	59-62	52	SLTriggered			
7	Hg Infra Engineering LTd	Construction & Contracting	1063.9	6933.23	1025-1065	1085-1125	1000	Targets Achieved			
8	Titagarh Rail systems	Railway Wagons	957.1	12889.63	945-960	985-1000	915	Targets Achieved			
9	Raymond LTD	Textiles	1913.6	12739.55	1895-1920	1950-2025	1855	Targets Achieved			
10	karur Vysya Bank	Finance-Banks-Private	194.85	15673.29	185-195	210-225	175	Targets Achieved			
11	Strides Pharma Science	Pharmaceuticals	860	7912.19	815-860	900-950	765	Targets Achieved			
12	Bandhan bank	Bank-Private Sector	188.3	30334.57	180-195	210-230	165	Targets Achieved			
13	IRCTC	Tourism	1020	81628	980-1050	1150-1200	950	SLTriggered			
14	Coal India	Mining/Minerals	491.2	302713.22	475-500	515-530	455	Targets Achieved			
15	Adani enterprise	Trading	3411	388894.28	3300-3450	3600-3750	3110	SLTriggered			
16	Tata Steel	Steel	152.8	190698.43	150-154	160-165	145	Targets Achieved			
17	Hal	Aerospace & Defense	4680	312983.36	4550-4700	4900-5200	4400	Targets Achieved			
18	Bharti Airtel	Telecommunication	1589	920228.16	1535-1600	1650-1700	1500	Targets Achieved			
19	Bajaj Finance	Non-Banking Financial Company	7200	445686.64	7000-7200	7350-7600	6850	Targets Achieved			
20	Godrej properties	Realty	2909	80893.72	2885-2915	2975-3075	2825	Targets Achieved			
21	Cochin shipyard	Ship - Docks/Breaking/Repairs	1564.4	41147.15	1550-1585	1750-1900	1485	SLTriggered			
22	Tata Motors	Auto - LCVs/HCVs	910.15	335025.47	905-915	940-985	885	SL Triggered			
23	Reliance	Refineries	1359.3	1839437.47	1350-1365	1400-1745	1337	SL Triggered			
24	Cipla	Pharmaceuticals	1553.5	125314.59	1525-1560	1600-1700	1485	Targets Achieved			
25	IRCTC	Travel Agen. / Tourism Deve.	881	70480	875-892	915-975	855	SLTriggered			
26	Ircon International Ltd.	Engineering - General	209.7	19727.32	200-210	225-240	195	Targets Achieved			
27	M&M	Auto - Cars & Jeeps	2966.1	368843.09	2875-2975	3100-3250	2805	Targets Achieved			
28	Adani Ports	Port & Port Services	1190.1	257067.34	1175-1210	1280-1375	1065	Targets Achieved			
29	JK tyres	Tyres & Tubes	382	10467.57	375-390	410-425	360	Targets Achieved			
30	Asian Paints	Paints/Varnishes	2479.6	237842.68	2400-2500	2600-2750	2350	SL Triggered			

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RECOMMENDATIONS FOR JUNE-2025

Here are short-term to medium stock market recommendations (7–30-day horizon) as of June 21, 2025, based on recent price action, technical indicators, and macroeconomic triggers (including FII flows, Interest rate guidance, and global cues like the G7 summit)

Stock Name	CMP (₹)	Target (₹)	Stop Loss (₹)	Rationale
Bosch Ltd.	32,990	34,500	31,444	Breakout above channel resistance; & 200 DMA strong auto sector momentum
Bharat Electronics (BEL)	408	420- 450	385- 400	Strong volume, defence orders, RSI crossover
Tata Power	390.10	400- 420	375	Renewables focus + recent breakout above 50DMA
L&T	3,662	3700- 3750	3,580	Larsen And Toubro Wins Significant Order For Heavy Civil Infrastructure Business, MACD positive crossover
IndusInd Bank	803	825- 975	775	Banking momentum trade, strong RSI strength & close above 50DMA

🔀 <u>Technical Breakout Stocks (Short-Term Buys)</u>

Stock Name	CMP (₹)	Target (₹)	Stop Loss (₹)	Notes
Mazagon Dock	3256	3,400	3105	Shipbuilding order visibility improving post G7 talks
RVNL	390.60	422	375	Rail infra theme; riding on Make in India projects
JBM Auto	653.45	705- 755	615	EV bus orders + strong delivery numbers
Tata Steel	151.97	156- 160	147	Bounce from support + recent momentum gain

f **1. Bosch Ltd. (BOSCHLTD)CMP:** ₹32,400



Q Fundamental:

- Leading auto component player; high exposure to EV and BS6 transition technologies.
- Healthy order book from OEMs, robust margin profile (EBITDA ~14%+).
- Debt-free balance sheet; strong R&D spending (~8% of sales).
- Beneficiary of rising demand in auto OEMs & premiumisation trends.

- Just broke out above long-term horizontal resistance (~₹31,800).
- RSI above 60 with bullish divergence; MACD crossover positive.
- Target: ₹34,500 | SL: ₹31,400

2. Bharat Electronics Ltd. (BEL)

CMP: ₹408 **G Fundamental:**

- Government-owned defence electronics major; key beneficiary of "Atmanirbhar Bharat".
- Strong execution track record, ~18% ROE, minimal debt.
- Order inflow \geq ₹25,000 Cr in FY25 so far, led by radar & missile contracts.

Z Technical:

- Breakout from ascending triangle with volumes.
- RSI in bullish zone (~72); recent retest offers entry opportunity.
- Target: ₹420 | SL: ₹385

A 3. Tata Power (TATAPOWER)

CMP: ₹390

Q Fundamental:

- Diversified play across generation, distribution, EV charging, and renewables.
- Strong growth in green energy segment; plans to double RE capacity by 2027.
- Improving balance sheet post restructuring of Mundra losses.

- Breakout from falling wedge pattern; positive follow-through.
- RSI 45 gaining momentum.
- Close Above 50DMA
- Target: ₹420 | SL: ₹375





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📌 4. Larsen & Toubro (LT)

LARSEN & TOUBRO

IndusInd Bank

CMP: ₹3,662

🔍 Fundamental:

- India's largest infra & EPC company; diversified across defense, power, transport, hydrocarbon.
- Strong order inflow (₹4L Cr+), including GIFT City and Metro projects.
- Return ratios improving; strong capital allocation strategy.

📈 Technical:

- Breakout above trendline resistance; bullish breakout on weekly chart.
- RSI near 59; MA cross confirms strength.
- Target: ₹3,700| SL: ₹3,580

***** 5. IndusInd Bank (INDUSINDBK)

CMP: ₹803

Q Fundamental:

- Mid-sized private bank with strong retail & commercial loan book.
- Nomura upgrades private lender to "buy" from "neutral",
- Asset improving to 1.1% from present 0.5% and return on equity to 9.6% by FY28 from present 4%.

- Reversal from base support with strong bullish candle; volume spike.
- 50DMA crossover and RSI above 56 confirms trend continuation.
- Target: ₹825 | SL: ₹775

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6. Mazagon Dock Shipbuilders (MAZDOCK)

CMP: ₹3,256.40 Fundamental:

- PSU shipbuilder; strong naval order book & execution pipeline.
- G7 discussions hint at more defence capex; global tie-ups possible.
- High ROE (~35%), zero-debt company, improving margins YoY.

Technical:

- Recent breakout from flag pattern; strong volume thrust.
- RSI gaining at 50 indicates strong trend; be cautious of overbought zones.
- Target: ₹3,400 | SL: ₹3,105

📌 7. Rail Vikas Nigam Ltd. (RVNL)

CMP: ₹390.60

🔍 Fundamental:

- Government railway infra-EPC player; big beneficiary of budget allocations.
- Revenue CAGR > 20% last 3 yrs; growing execution capabilities.
- High visibility of projects in Vande Bharat, Metro & Electrification.

- 50DMA breakout; with MA cross indicating further momentum.
- RSI gaining above 45
- Target: ₹422 | SL: ₹375



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% 8. JBM Auto Ltd. (JBMA)CMP: ₹655.15



TATA STEEL WeAlsoMakeTomorrow

🔍 Fundamental:

- Emerging EV bus manufacturer; strong order book from state govts.
- Expansion into electric charging infra; increasing institutional interest.
- Good revenue growth but trading at slightly high valuations (~50x P/E).

📈 Technical:

- Recent bearish downtrend, buy at support 640.
- RSI <60 (35), wait for Lift above 40
- Target: ₹705 | SL: ₹615

9. Tata Steel (TATASTEEL)

CMP: ₹151.97

Q Fundamental:

- Global steel major with India + Europe operations; deleveraging underway.
- Indian operations robust; European ops remain a drag but stabilizing.
- Margin pressure easing; capex cycle to add long-term value.

- Forming higher lows; possible breakout from range (~₹148–₹156).
- RSI @ 48 and gaining, MACD nearing crossover; watch for breakout.
- Target: ₹155-160 | SL: ₹145-147

Conclusion: Short-Term Stock Analysis Summary (as of June 21, 2025)

The current technical and fundamental landscape points toward selective stock picking rather than broad market participation. Here's the synthesized conclusion:

Strong Fundamentals + Technical Breakout = High Conviction Trades

- Bosch Ltd., L&T, Tata Power, BEL, and IndusInd Bank stand out as high-conviction shortterm trades, offering a combination of solid fundamentals, sectoral tailwinds, and bullish technical patterns.
- These stocks also align with India's macro themes: Infra push, EV/green energy focus, and banking sector revival.

Momentum Plays with Caution

- Mazagon Dock, RVNL, and JBM Auto are riding momentum fuelled by capex themes, government orders, and speculative interest.
- Though fundamentally strong, these stocks may show short-term volatility due to their sharp recent rallies and high RSI readings. Ideal for aggressive traders with tight stop losses.

Base Formation Picks

- Tata Steel is in a range-bound base-building phase. While not showing a clear breakout yet, it presents a low-risk entry point for traders anticipating a breakout above ₹156–158.
- Positive metal sector cues and easing input costs may support this move.

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MARKET PERFORMANCE

52 WEEKS HIGH AND LOWS

Ticker Name	LTP(Rs.)	52-Week High(Rs.)	52-Week Low(Rs.)
AB CAPITAL	260.4	263.05	148.75
AUTHUM INV	2586.1	2597	961.6
BHAR.AIR PP	1455.1	1468.4	997.7
BHARATELECTR	408.05	410	240.15
BHARTI AIRTE	1936.95	1949	1373.05
EASY TRIP	10.5	22.15	10.34
HYUNDAI	2006.05	2048	1542.95
ITD CEMENT	806	839.1	445.6
LLOYDSENG PP	37.04	42	35.35
MCX	8092.95	8108.35	3620.55

TOP GAINERS

Comapny Name	LTP	Prev. Close	Change(Rs.)	Change (%)	High	Low	52 Week High/Low	TTQ	TTV (in Lakhs)
KRISHIVAL FOODS	414.8	27	387.8	1436.3	414.8	414.8	415/415	1000	4.15
MEGASTAR FOODS	287	245	42	17.14	294	233.15	375/178	16094	45.32
THE INDIAN CARD	320.6	281.1	39.5	14.05	336	280.75	452/215	22288	72.3
WAAREE ENERGIES	2983.35	2672.2	311.15	11.64	3025	2679.6	3741/1809	960861	27958.71
COMPUCOM SOFTWR	22.7	20.34	2.36	11.6	23.7	20.18	42/16	38552	8.69
QUALITY POWER E	571.75	518.9	52.85	10.19	585	518.65	585/271	221451	1257.04
KAKATIYA CEMENT	165.05	150	15.05	10.03	177.7	154.5	260/131	15431	25.56
PROSTARM INFO S	131.2	119.4	11.8	9.88	135.6	117.65	136/107	682691	880.2
LINC L	138.5	126.3	12.2	9.66	140	128.05	207/97	16854	22.8
BHAGYANAGAR IND	78.47	71.72	6.75	9.41	79.48	70.29	129/63	9479	7.15

TOP LOSERS

Comapny Name	LTP	Prev. Close	Change(Rs.)	Change (%)	High	Low	52 Week High/Low	TTQ	TTV (in Lakhs)
CONCORD BIOTECH	1840.05	1968.55	-128.5	-6.53	2024.1	1801	2658/1370	11461	213.77
ERIS LIFESCIENC	1624.1	1735.25	-111.15	-6.41	1758.4	1575.1	1910/989	9586	159.63
ORIENT CEMENT L	230.1	244.95	-14.85	-6.06	248.25	228.25	379/226	154097	363.39
ASTRAZENECA PHA	8883	9422.95	-539.95	-5.73	9437.85	8811	10653/6160	6986	633.54
INTELLECT DESIG	1079.45	1141.05	-61.6	-5.4	1147.95	1066.5	1255/555	31987	353.38
INDIA CEMENTS L	304.2	320.35	-16.15	-5.04	321.45	297.55	386/220	88491	271.03
GILLETTE INDIA	9908.6	10401.65	-493.05	-4.74	10458.55	9800.5	10773/7169	3946	397.04
JAI BALAJI INDU	100.45	105.05	-4.6	-4.38	106.6	99.6	240/99	218895	223.71
TVS SUPPLY CHAI	131.65	137.25	-5.6	-4.08	138.55	130.45	217/108	86210	114.85
JBM AUTO	655.15	681.65	-26.5	-3.89	685.2	648	1169/489	41226	273.82

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SUPER STOCK MOVERS

CompanyName	Jun-20	Jun-19	Jun-18	Jun-17	Jun-16
ANUPAM RASAY	1133.5	1133.3	1126.8	1125.6	1113.7
DCMSHRIMCONS	1175.5	1168.6	1166.9	1155.3	1142
HOME FIRST	1292.8	1289.5	1283.2	1279.1	1277.8

TOP QUANTITY TRADED

Comapny Name	LTP	Prev. Close	Change(Rs.)	Change (%)	High	Low	52 Week High/Low	TTQ	TTV (in Lakhs)
VODAFONE IDEA L	6.56	6.33	0.23	3.63	6.6	6.32	45827	45528922	2941.4
RATTANINDIA POW	13.89	12.75	1.14	8.94	14.4	12.64	45888	27893490	3810.65
GTL INFRASTRUCT	1.69	1.72	-0.03	-1.74	1.73	1.65	45661	17431246	295.11
YES BANK LTD.	19.75	19.44	0.31	1.59	19.83	19.4	27/16	9751695	1916.1
SUZLON ENERGY L	63.3	62.51	0.79	1.26	64.49	62.39	86/46	8881864	5650.88
JAIPRAKASH POWE	17.32	17	0.32	1.88	17.5	16.8	46015	5330526	917.29
STERLITE TECHNO	106.04	107.09	-1.05	-0.98	111.53	104.89	155/59	4303384	4638.13
IFCI LTD.	59.93	57.52	2.41	4.19	60.63	57.46	91/36	3501560	2081.78
RATTANINDIA ENT	59.1	55.15	3.95	7.16	60.88	54.9	92/37	2360247	1370
SALASAR TECHNO	7.77	7.75	0.02	0.26	7.93	7.52	45892	2136867	165.77

TOP VALUE TRADED

Comapny Name	LTP	Prev. Close	Change(Rs.)	Change (%)	High	Low	52 Week High/Low	TTQ	TTV (in Lakhs)
TATA CONSULTANC	3434.35	3424.25	10.1	0.29	3445.6	3408.5	4586/3060	419497	14343.71
COCHIN SHIPYARD	2181.2	2087	94.2	4.51	2209	2080.15	2977/1180	599910	12775.7
GARDEN REACH SH	3286.95	3136.85	150.1	4.79	3300	3114	3528/1180	389066	12558.96
BEML LTD.	4627.2	4287.15	340.05	7.93	4733.15	4260.35	5489/2346	227922	10497.54
RELIANCE INDS.	1464.65	1433.65	31	2.16	1470	1428.1	1609/1116	690290	10055.34
BHARTI AIRTEL	1936.95	1875.6	61.35	3.27	1949	1874	1949/1373	343803	6590.11
HDFC BANK	1965.7	1934.8	30.9	1.6	1969.15	1931.8	1996/1589	321963	6301.53
HYUNDAI MOTOR I	2006.05	1909.6	96.45	5.05	2048	1888.5	2048/1543	303144	6022.36
POWER FINANCE C	409.05	389.85	19.2	4.92	415	398.2	580/357	1464846	5993.98
SUZLON ENERGY L	63.3	62.51	0.79	1.26	64.49	62.39	86/46	8881864	5650.88

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Nifty Daily Chart



Nifty Analysis

📈 Index Snapshot

- Level: 25,112 as of June 20 close
- Trend: Strong Buy across all major moving averages and technical indicators (RSI 67, MACD positive, ADX 33)

S Technical View

- Resistance: 25,000–25,200 remains a near-term ceiling; multiple tests with mild pullbacks
- Support Zones: 24,800–24,900 tight support; deeper support around 24,400–24,500
- Moving Averages: All key MA levels (5/10/20/50/100/200-day) trending upward and holding strong
- Volatility Indicators:
 - ATM Implied Volatility at ~13.5–15.5%—elevated but benign
 - o India VIX remains subdued, though derivatives hint at latent caution

🛑 Market Sentiment & Fundamentals

- Index hitting all-time highs above 25,200, signalling sustained bullish momentum
- Global uncertainty (US elections, tariffs, geopolitical tension) keeps investors vigilant

Outlook

- 1. Near-term (1–2 weeks)
 - Consolidation in the 24,800–25,200 range; dips toward 24,800 can be used as entry points.
 - A sustained break above 25,200–25,300 could trigger a move toward 25,700+.

2. Medium-term (by Q3)

- Reuters & other analysts forecast further gains, with targets around 26,500–27,000 by year-end, despite stretched valuations.
- Historical patterns suggest occasional 10% pullbacks, but structural uptrend remains intact



- Overall, Bias: Bullish strong technical, solid MA support, and index resilience.
- Strategy: Accumulate on dips in the 24,800–24,900 zone with tight stops.
- High-leverage Tail: Watch closely for a breakout above 25,200 for potential acceleration.

Key events

In 2025, we are optimistic about further growth, identifying key sectors likely to benefit from global trends, supportive government policies, and technological advancements. Despite potential challenges such as global economic uncertainty and evolving geopolitical tensions, investors are presented with numerous opportunities to navigate the dynamic market landscape effectively.

Key Economic Events to look for-(July)

📰 India July	2025 Economic Events		
Date	Event	Time (IST)	Importance
July 1 (Tue)	Markit Manufacturing PMI (Final)	08:15 AM	🔴 High
July 3 (Thu)	HSBC India Services PMI (Flash)	05:30 AM	🔴 High
July 14 (Mon)	WPI Food, Fuel, Manufacturing & Overall Inflation – Jun	06:30 AM	High
July 15 (Tue)	Consumer Price Index (CPI) – Jun	10:00 AM	High
July 15 (Tue)	Passenger Vehicle Sales (MoM/YoY) – Jun	10:00 AM	O Medium
July 24 (Thu)	S&P Global Flash India Manufacturing & Services PMI	05:00-05:30 AM	High

Q Event Insights

Manufacturing & Services PMI (July 1 & 3)

- Flash data sets the tone for economic growth and business sentiment.
- Watch for expansion above 50 a positive sign for industrials and capital goods.

Inflation Data (July 14–15)

- WPI & CPI prints for June will influence RBI's policy actions and bond market flows.
- Elevated food or fuel inflation could dent rural demand.

Vehicle Sales Data (July 15)

• A key gauge of domestic demand strength—rural and urban mobility trends.

Flash PMI Update (July 24)

• Mid-month snapshot on business climate—critical for setting short-term expectations.

Key Dates Recap (with Time Zones)

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- Jul 1, Wed 08:15 AM IST Final Manufacturing PMI
- Jul 3, Thu 05:30 AM IST Flash Services PMI
- Jul 14, Mon 06:30 AM IST WPI inflation components
- Jul 15, Tue 10:00 AM IST CPI and Auto sales
- Jul 24, Thu 05:00–05:30 AM IST Flash Manufacturing & Services PMI

Strategic Takeaways

- 1. Inflation Watch: CPI and WPI prints will guide expectations around RBI's next policy cycle.
- 2. Growth Momentum Clues: PMI readings reveal if recovery is broadening beyond initial sectors.
- 3. Consumer Demand Signals: Vehicle sales offer clues on discretionary spending trends.
- 4. **Trading Triggers:** Expect volatility on day of releases, with bond yields and INR sensitive to inflation data.

Sectors to watch in 2025

Manufacturing, Infrastructure, Defense, and Auto: Riding the Growth Wave

Concentrating on the manufacturing, infrastructure, and defense industries. In 2024, elections, severe weather, and above-normal monsoons presented challenges to activity levels in several sectors.

These industries may experience a comeback as a result of anticipated increases in private sector investment and government decision-making speed. India's manufacturing sector is anticipated to gain from the initiatives of the next US government. Because they have the potential to yield consistent rewards, we also express trust in healthcare and discretionary spending.

A solid basis for expansion in the cement and construction sectors is provided by India's ambitious National Infrastructure Pipeline, which is estimated to be worth USD 1.4 trillion, and other infrastructure-focused programs. Premiumization in the auto industry is also growing.

Healthcare, Renewable Energy, and Real Estate: Resilient Growth Narratives

Renewable energy and healthcare stand out as two industries with great potential for 2025. healthcare's durability, as evidenced by its 21.2 percent annual earnings growth driven by both worldwide demand and new innovations. As India's power demand rises due to sustainability goals and clean energy programs, renewable energy is also expected to develop significantly.

Another industry to keep an eye on is real estate, especially the residential and commercial sectors. thinks the post-COVID rebound and urbanization will propel this industry's expansion.

<u>Technology, Chemicals, and Financial Services: Tapping into New</u> <u>Opportunities</u>

Technology sector, with an emphasis on developments in 5G connectivity, cybersecurity, and artificial intelligence that have the potential to completely transform companies.

The US-China trade conflict may help the chemical industry, which has underperformed in recent years. According to Anchal Kansal, Research Analyst at Green Portfolio, Indian producers are in a good position to satisfy demand from around the world, which could spur expansion in this market.

Meanwhile, because of India's fintech surge, financial services continue to be a compelling investment opportunit

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Positional Calls- Positional Calls identifies stocks on basis of technical analysis and derivative. Calls are released during market hours or weekends as an when opportunities are available. Each calls includes a target price and stop loss. We provide short term and long-term position equity trading calls with entry, exit and stop-loss levels. These equity positional calls are continuously monitored by our technical analyst expert. The stop-losses and targets of our equity calls are revised based on market condition. We provide positional call-in stocks, bank nifty, or nifty

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